



U.S. Tax Issues for U.S. Expats/HNWI Working and Living Abroad

Date: Tuesday 8 March 2022

Time: 16:00 - 17:00 CET

Dear Sir or Madam,

We are pleased to announce that our U.S. headquartered member firm [Frankel Loughran Starr & Vallone LLP \(FLSV\)](#) would like to invite the WTS Global community to this engaging webinar session.

Many U.S. Citizens and U.S. Green Card Holders are confused about their U.S. tax filing obligations. The U.S. tax system is unusual in that it taxes based on citizenship. Almost every other country taxes either based on residence (so only people living in that country have to file taxes there), or on income arising in that country regardless of residence (known as a territorial based tax system). The U.S., on the other hand, taxes all its citizens on their worldwide income, wherever in the world they may live.

In this webinar, **Charles J. Vallone, JD** and **Gregg Martorella, CPA** will present an overview of the **U.S. Income Taxation**, as well as the **Estate and Gift Taxation**, of U.S. Citizens and U.S. Green Card Holders working and living abroad.

If you have any questions or comments, please contact us at: GlobalTaxOnAir@wts.de.

We are looking forward to welcoming you to this webinar!

Agenda

- Introduction - Frankel Loughran Starr & Vallone LLP
- U.S. Income Taxation of U.S. Citizens and U.S. Green Card Holders Working and Living Abroad
 - The Basics - Quick Review of the General Rules - Citizen Based Taxation System vs. Residency Based Taxation System
 - Review of Certain Required U.S. Tax Return and Disclosure Requirements
 - Common Examples of Non-Compliance for U.S. EXPATS
 - A few IRS options for a U.S. EXPAT to avoid "Double Taxation"
 - Help! How does an EXPAT fix past non-compliance?
- U.S. Estate and Gift Taxation of U.S. Citizens and U.S. Green Card Holders Working and Living Abroad
 - The Basics - Quick Review of U.S. Estate and Gift Tax Rules
 - U.S. Tax Compliance and Disclosure Requirements
 - Potential Tax and Reporting Issues and Planning Considerations
- Q & A Session

Speakers

- **Charles J. Vallone, JD**, Founding Partner, Frankel Loughran Starr & Vallone LLP
- **Gregg Martorella, CPA** - Partner, Frankel Loughran Starr & Vallone LLP

[Register here](#)

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